

Date: 08.04.2025

BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalai Street, FORT,
Mumbai-400 001

Dear Sirs,

**Sub: NON-APPLICABILITY OF ANNUAL SECRETARIAL COMPLIANCE
REPORT FOR THE YEAR ENDED 31ST MARCH, 2025**

Ref: OTCO INTERNATIONAL LIMITED (Scrip code: 523151)

We wish to inform you that the requirement regarding Annual Secretarial Compliance Report under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 read with BSE Circular LIST/COMP/10/2019-20 dated 9th May, 2019 is not applicable to our company.

Further, we would like to clarify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance Provisions shall not apply to listed entities having paid up Equity share capital not exceeding Rs. 10 Crores and net worth not exceeding Rs. 25 Crores, as per the last audited balance sheet as at 31.03.2024. The Paid up equity share capital of the company is Rs. 2,59,36,240 (Rupees Two crores fifty nine lakhs thirty six thousand two hundred and forty only) and Net worth of Rs. 26,315 (in thousands) as on the last day of the previous financial year i.e. 31st March, 2024 respectively.

Hence, our company is exempted under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and consequently the company is also exempted from submitting the annual secretarial compliance report for the year ended 31st March, 2024. Further, Company shall comply with this regulation within 6 months from the date of applicability.

This is for your information and record.

Thanking you,

Yours Faithfully,

For OTCO International Limited

Raj Kishor Digitally signed by
Raj Kishor Chourasia
Date: 2025.04.08
11:40:13 +05'30'
Chourasia

Raj Kishor Chourasia

Company Secretary & Compliance Officer